RECORDATION NO. 24407-BFILED

JAN 2 7 '04

SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Washington, D.C. 20036

ALVORD AND ALVORD ATTORNEYS AT LAW

1050 SEVENTEENTH STREET, N.W. SUITE 301

(202) 393-2266 FAX (202) 393-2156 E-MAIL alvordlaw@aol.com

January 27, 2004

OF COUNSEL

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Amended Memorandum of Lease, dated as of December 23, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease which was previously filed with the Board under Recordation Number 24407.

The names and addresses of the parties to the enclosed document are:

Lessor:

Railcar, Ltd.

1819 Peachtree Rd. N.E.

Suite 425

Atlanta, GA 30309-1847

Lessee:

Conrad Yelvington Distributors Inc.

2326 Bellevue Avenue

Daytona Beach, Florida 32114

Mr. Vernon A. Williams January 27, 2004 Page 2

A description of the railroad equipment covered by the enclosed document is:

34 Open Top Hopper Cars: CYDX 006021 - CYDX 006038 and CYDX 006045 - CYDX 006060.

A short summary of the document to appear in the index is:

Amended Memorandum of Lease.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

Elmi Mi Luna

EML/anm Enclosures

RECORDANION NO. 24407-B FILED

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<u>AMENDED</u> MEMORANDUM OF LEASE

SURFACE TRANSPORTATION BOARD

- The parties hereto entered into that Schedule No. 19 dated February 24, 2003 ("Lease Schedule") which is part of that certain Master Lease Agreement dated April 1, 1999 ("Master Lease"), as evidenced by a Memorandum of Lease dated as of April 4, 2003 and recorded with the Surface Transportation Board on April 11, 2003 under Recordation No. 24407.
- Pursuant to that certain First Amendment to Schedule No. 19 to Master Lease Agreement dated April 1, 1999 ("First Amendment"), the parties modified the Lease Schedule to provide for a two (2) year term commencing January 1, 2004.
- The terms and provisions of the Lease, as amended, are more particularly set forth in the Lease Schedule, the Master Lease and the First Amendment.
- This Memorandum may be signed in counterpart or duplicate copies, and any signed counterpart or duplicate copy shall be equivalent to a signed original for all purposes.

IN WITNESS WHEREOF, the parties hereto have caused this Amended Memorandum to be executed as of Secondary 23, 2003.

RAILCAR, LTD.

Title: Senior Vice President, Finance

State of Georgia, County of Fulton

On Dumber 23, 2003, before me personally appeared Jeffrey Edelman, to me personally known, who being by me duly sworn says that he is Senior Vice President of Finance of Railcar, Ltd., and that he executed the foregoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

My commission expires: 5-29.07

[SIGNATURES CONTINUE ON NEXT PAGE]

CONRAD YELVINGTON DISTRIBUTORS, INC.

Name: Gary Yelvingto

Title: President

State of Florida, County of Volusia

On <u>December 23</u>, 2003, before me personally appeared Gary Yelvington, to me personally known, who being by me duly sworn says that he is President of Conrad Yelvington Distributors, Inc., a <u>FORMA</u> corporation, and that he executed the foregoing instrument on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires:

[NOTARIAL SEAL]

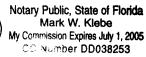


EXHIBIT A TO MEMORANDUM OF LEASE

Description of Railcars

This is Exhibit A to the Memorandum of Lease dated as of <u>Jaconson</u> 23, 2003, between Railcar, Ltd. ("Lessor"), and Conrad Yelvington Distributors, Inc. ("Lessee").

Owner of Cars: Railcar, Ltd.

Quantity of Cars: Thirty-four (34)

Description of Cars: Used 2100 cubic foot, 100-ton open top aggregate hoppers

Car Marks and Numbers: CYDX 006021 through 006038, inclusive, and

CYDX 006045 through 006060, inclusive.